1	MICHAEL A. KELLY (State Bar #71460) mkelly@walkuplawoffice.com	
2	KHALDOUN A. BAGHDADI (State Bar #: kbaghdadi@walkuplawoffice.com	190111)
3	SARA M. PETERS (State Bar #260610)	
4	speters@walkuplawoffice.com KELLY L. GANCI (State Bar #335658)	
5	kganci@walkuplawoffice.com WALKUP, MELODIA, KELLY & SCHOE	NBERGER
6	650 California Street, 26th Floor San Francisco, CA 94108	
7	Phone: (415) 981-7210 INTERIM CO-LEAD COUNSEL AND	
8	ATTORNEYS FOR PLAINTIFFS	
9	DON WILLENBURG (State Bar #116377) Dwillenburg@grsm.com	
10	NICHOLAS P. MORAN (State Bar #32290 Nmoran@grsm.com	,
11	GORDON REES SCULLY MANSUKHAN 315 Pacific Avenue	I, LLP
$_{12}$	San Francisco, CA 94111 Phone: (415) 986-5900	
13	ATTORNEYS FOR DEFENDANTS SYNGENTA AG AND SYNGENTA	
$_{14}$	CROP PROTECTION	
15	ADDITIONAL COUNSEL LISTED ON SIGNATURE PAGES	
16	SUPERIOR COURT OF TH	E STATE OF CALIFORNIA
17	COUNTY OF C	ONTRA COSTA
18		
19	COORDINATION PROCEEDING SPECIAL TITLE (RULE 3.550)	Case No. JCCP 5031 CIVMS 5031
20	PARAQUAT CASES	JOINT CASE MANAGEMENT
21	TARAQUAT CASES	STATEMENT STATEMENT
22	This document relates to: All Coordinated Actions	Date: June 4, 2025 Time: 8:30 a.m.
23	All Coordinated Actions	Dept.: 39
24		Assigned for All Purposes to: Hon. Edward G. Weil, Dept. 39
25		Trial date: unassigned
26		
27		
28	///	

LAW OFFICES OF
WALKUP, MELODIA, KELLY
& SCHOENBERGER
APPORESIONAL CORPORATION
650 CALIFORNIA STREET
26TH FLOOR
SAN FRANKISCO, CA 94108
(415) 981-7210

3

4

T.

5

6

7 8

9

10 11

12

13

15

14

16 17

18

19 20

21

22

23

24

25

26

27

28

111

AW OFFICES OF

The undersigned counsel respectfully submit this Joint Case Management Conference Statement to address the most salient matters identified in California Rules of Court 3.727 and 3.724.

#### CASE COUNT UPDATES

#### **JCCP** A.

As of the date of this filing, there are 429 known active cases pending in various California state courts, 425 of which have been consolidated into the JCCP.

#### В. MDL

As of the date of this filing, there are approximately 6,257 active cases pending in the MDL.

#### Other Venues C.

There are additional cases proceeding in state courts in Pennsylvania, Illinois, and Delaware.

#### REVIEW OF LITIGATION HISTORY II.

Fact discovery was complete for the first round of bellwether cases, Krause and Tenbrink, in the year 2022. Expert discovery was complete in early 2023. Sargon and dispositive motions were fully briefed. On November 20, 2024, the Court held a hearing on Defendants' motion to exclude Dr. Wells. The next day, the Court granted Defendants' motion. The Court excluded both Dr. Wells's meta-analysis and his Bradford Hill general causation opinion under California law. The Court's ruling noted that Dr. Wells "is Plaintiffs' sole general causation expert." In February 2025, the Court declined to let the phase one bellwethers amend their expert disclosures to replace Dr. Wells. Accordingly, the parties agreed to present a stipulation for dismissal and judgment for defendants in those two bellwether cases. The parties agreed on the language of that stipulation for dismissal and judgment, but there has been a delay in obtaining the necessary consent and signatures given that an attorney for those bellwether plaintiffs moved to a new law firm.

#### III. MDL UPDATE

As discussed with the Court at the last case management conference, the MDL has reached a tentative settlement. The goal of that settlement would include availability of settlement to JCCP plaintiff cases. A term sheet has been signed by the parties in the MDL and MDL leadership for all parties are in ongoing discussions regarding the Master Settlement Agreement.

As discussed above, on April 17, 2024, the MDL Court granted Defendants' motion to exclude Dr. Martin Wells. Accordingly, the MDL Court dismissed with prejudice the four pending phase-one MDL bellwether cases. Plaintiffs' appeal of Dr. Wells's exclusion pending before the Seventh Circuit is stayed.

Prior to the tentative settlement discussed above, the MDL Court selected a second wave of bellwethers, and discovery in those cases had been proceeding. In light of the status of the tentative settlement, all case-specific bellwether discovery has been stayed in the MDL, and the trial dates have been stayed. All other deadlines pursuant to the CMOs for non-bellwether cases are still in place.

### IV. CURRENT STATUS OF JCCP PHASE 2 BELLWETHER CASES

The Court previously determined that phase 2 would comprise four bellwether cases, and selected John Holland and Richard Clasen (plaintiff picks), and David Hernandez and John Vanhorn (defense picks). Since then, Mr. Vanhorn and Mr. Holland have passed away. Accordingly, Plaintiff Steve Beman was substituted in Mr. Vanhorn's place, and Keith Anderson was substituted in John Holland's place.

At the last Case Management Conference, the Court was presented with Plaintiffs' Proposed Pre-Trial Schedule premised upon an October 27, 2025 trial date and Defendants' Proposed Pre-Trial Schedule premised upon an August 10, 2026 trial date. The Court did not adopt either schedule, but rather permitted the parties to focus their efforts on settlement-related work.

 $\parallel$  / / /

### A. Plaintiffs' Position Regarding Pretrial Schedule

A majority of bellwether plaintiffs have now died. Years have passed since the close of discovery for the first round of bellwether cases. It is time to move these cases toward trial expediently.

### Statement Regarding Round 2 Bellwether Richard Clasen

On November 30, 2022 the Court selected Richard Clasen ("Mr. Clasen") as one of the four Phase 2 bellwether cases. Over the past two-and-a-half years, Mr. Clasen's cognitive and physical health has progressively deteriorated.

In addition to his advanced Parkinson's disease, Mr. Clasen (73 years old) has been diagnosed with Parkinson's dementia complicated by hallucinations and delusions. His hallucinations and delusions have increased in frequency and severity over the past year. Mr. Clasen is now wheelchair-bound and needs assistance with almost all of the activities of daily living. Over the past six months, he has been hospitalized due to falls, complex wound care, and other conditions related to his comorbidities.

In light of his cognitive decline and deterioration in his health, Mr. Clasen noticed a trial preservation deposition for July 1, 2025 and the parties are currently coordinating on the scheduling and parameters of the deposition. In addition, the parties have exchanged written discovery.

In accordance with CMO 2, counsel for Mr. Clasen provided written notice to the Preference Committee requesting a preferential trial setting. This request was supported by the opinion of Dr. Mary Genevieve, a board-certified neurologist licensed practicing in California. Following a review of Mr. Clasen's medical records and a 2-hour evaluation by video, Dr. Genevieve reached the following conclusion:

Based on a reasonable degree of medical certainty, Mr. Clasen is at a high risk of death or a significant functional decline including a loss of cognitive and communicative capacity within the next 6-12 months. Mr. Clasen's capacity to provide an accurate and complete history will soon become significantly impaired. Therefore, it is my recommendation that

efforts to perpetuate his testimony and preserve his firsthand account should be considered very time-sensitive.

Mr. Clasen respectfully submits that preference is necessary "to prevent prejudicing his interest in the litigation." CCP § 36(a). However, because Mr. Clasen's case was previously selected as a bellwether pick and case-specific discovery in his action is already underway, it is Plaintiff's position that this Court can forego the need for a preference petition and set his case for trial in the next 6-8 months. This will serve the interests of both Mr. Clasen, the other Round 2 bellwether cases and the litigation.

Mr. Clasen understands that at the last CMC it was announced that there is a tentative settlement of the MDL, and that the goal of that settlement would include availability of settlement to JCCP plaintiff cases. However, until there is a settlement that is accepted by Mr. Clasen individually, his case remains pending in this Court.

Plaintiffs proposed the following to streamline discovery while at the same time allowing Defendants ample time to complete discovery while at the same time permitting the case to be tried in:

Case-specific depositions: The parties already have the plaintiff fact sheets and records identifying fact witnesses for the phase two bellwether plaintiffs. Case-specific depositions can begin immediately.

**Expert depositions:** Rather than duplicate effort, Plaintiffs propose that no depositions should take place for experts who were already deposed for the phase one bellwethers, and whose opinions have not changed. Plaintiffs propose that, for experts who were already deposed in phase one, who have updates or edits to their opinions, depositions should be limited to the new or updated material and limited to two hours. For any other experts, the seven hour limit should apply.

**Expert exclusion motions:** In order to efficiently resolve expert motions in a resource-sensitive manner, Plaintiffs propose that dispositive motions, including

1 potentially-dispositive expert exclusion (Sargon) motions, be briefed shortly after the 2close of expert discovery. Each party should be limited to one summary judgment 3 motion. The page limit for summary judgment motions should be in accordance with 4 California code. For potentially dispositive expert exclusion (Sargon) motions the 5 page limit should be ten pages per expert. All other (non-dispositive) expert motions 6 should be presented to the Court as motions in limine (which is the ordinary practice 7 in California trial courts).

Plaintiffs propose the following Pretrial Schedule:

9	Event	Ps Date
10	Close of Fact Discovery	8/15/2025
	Expert disclosures by both parties <sup>1</sup>	8/25/2025
11	Supplemental expert disclosures by both parties	9/8/2025
12	Deadline to depose plaintiffs' experts	10/3/25
10	Deadline to depose defendants' experts	10/3/25
13	Deadline to file summary-judgment motions (per	10/24/25
14	code) and potentially-dispositive Sargon motions (10 pgs each)	
15	Deadline to file oppositions to summary- judgment motions and potentially-dispositive	11/28/2025
16	Sargon motions Deadline to file reply briefs regarding summary-	12/5/2025
17	judgment motions and potentially-dispositive  Sargon motions	12/3/2023
18	Hearing regarding summary-judgment motions and potentially-dispositive <i>Sargon</i> motions	12/12/2025
19	Deadline to file motions in limine	12/15/2025 <sup>2</sup>
	Deadline to file oppositions to motions in limine	1/5/2026
20	Deadline to serve on opposition party deposition	1/5/2026
21	designations, witness/exhibit lists, proposed jury questionnaire, proposed jury instructions	
22	Deadline to (after meeting and conferring) file deposition designations and counter	1/12/2026
23	designations, proposed jury questionnaire and objections, iury instructions and objections	
24	Hearing on motions in limine, deposition designations, jury questionnaire	1/15/2026-1/16/2026
25	Trial	1/19/2026

<sup>&</sup>lt;sup>1</sup> Scope and timing of service of expert reports and supporting materials is governed by CMO 6.

8

26

<sup>&</sup>lt;sup>2</sup> All post-Sargon dates are to be revisited after the Court's ruling on Sargon and summaryjudgment motions.

 $\frac{24}{25}$ 

 $\frac{27}{28}$ 

### B. Defendants' Position Regarding Pretrial Schedule

In the first wave of bellwether cases, Plaintiffs had a full and fair chance to litigate their claims. None of those claims held sufficient merit to proceed to trial. Having lost their request to re-do their expert case in the wave 1 bellwether cases, Plaintiffs now propose a trial date for wave 2 in just 6 to 8 months. That corresponds to trial commencing between approximately December 4, 2025, and February 4, 2026. Given all of the work to do in wave 2 bellwether cases, Plaintiffs' proposal is unreasonably short. In their sprint for a January trial date, Plaintiffs repeatedly cut corners and curtail Defendants' rights to vet and challenge Plaintiffs' experts—a transparent attempt to avoid the level of scrutiny that led to the exclusion of Plaintiffs' core causation expert in wave 1 proceedings.

Defendants offer an expeditious but more practicable proposal. Given the Court's guidance at the last conference, Defendants have shortened their proposed schedule by *five months*, with the first trial occurring in *March 2026*. After the MDL Court excluded Dr. Wells, it adopted a "tight schedule" for wave 2 bellwethers that set trial 14 months out. As discussed below, there is *more* pretrial work to be done in the JCCP wave 2 cases—particularly with respect to expert discovery—yet Defendants' proposal is five months *shorter* than the schedule adopted in the MDL.

Fact Discovery. The parties need sufficient time to conduct fact discovery. This includes deposing the Plaintiffs, their family members, and third-party witnesses to Plaintiffs' alleged paraquat exposure. It also includes obtaining relevant documents from third parties—such as entities from which Plaintiffs claim to have purchased paraquat, Plaintiffs' former employers, state licensing agencies, and so on. In wave 1, this Court set a pre-trial schedule that allowed four months to conduct fact discovery in the original four bellwether cases. Defendants propose completing this work in *half* that time (for the same number of bellwethers) in wave 2.

**Expert Discovery.** At the last Case Management Conference, counsel for Plaintiff Clasen indicated that they intended to "do our own individual case workup

I AW OFFICES OF

and move forward independently." Plaintiffs have since confirmed that Clasen and at least one of the other wave 2 bellwether (Beman) will **not** be designating experts from the wave 1 cases. Moreover, although Clasen and Beman will share some experts with each other, they will each have some unique experts as well. And even if the other two wave 2 Plaintiffs intend to re-use some experts from wave 1, at a minimum they will need to designate a new epidemiologist. That epidemiologist will likely be **different** from the epidemiologist(s) designated by Clasen and Beman. Thus, there is a significant amount of core, highly technical expert discovery to be conducted for the first time in wave 2. Yet Plaintiffs propose just six weeks to depose all of these experts **and** all of Defendants' experts (who likely will need to offer new opinions to respond to Plaintiffs' new expert analyses). That ignores the history and scientific realities of this litigation.

In the wave 1 cases, this Court initially provided approximately six weeks from the Parties' initial expert disclosures until the deadline to depose Plaintiffs' expert witnesses, and another four weeks to depose Defendants' experts. (5/1/22 Order.) That schedule proved practically unworkable, and both deadlines were extended by approximately three months. (8/8/22 Order.) In wave 2, Defendants propose completing expert discovery in *less than half* the time it took in phase 1—in fact, in less time than the Court's initial wave 1 expert discovery schedule.

Defendants are willing to discuss not re-deposing experts whose opinions have not changed. Defendants are also willing to consider streamlining the schedule for any experts that Plaintiff chooses to re-use from wave 1. However, we cannot have that discussion in the dark. Once the Parties have designated their experts and their intended opinions, the Parties will be in a position to meaningfully meet and confer regarding the scope and duration of expert depositions. There is no basis to categorically limit depositions of wave 1 experts who offer new or revised opinions to two hours, before even knowing what those opinions might be.

Sargon Motions. Sargon proved critical in the wave 1 bellwether cases. Defendants anticipate bringing meritorious Sargon challenges in wave 2 as well. Plaintiffs should not be permitted to shield any of their experts from Sargon's full rigor through truncated page limits and briefing periods. Plaintiffs' proposals are incompatible with the complex scientific issues presented by these cases. Defendants are willing to discuss the scope and length of Sargon briefs, but as before, this discussion cannot meaningfully occur until the Parties have disclosed their experts and those experts have been deposed. At this stage, the most prudent course is to set a general deadline for all Sargon motions without artificial pre-specified page or scope limits, then refine those issues once the Parties have sufficient information.

Plaintiffs' proposed deadlines are likewise unreasonable. They propose giving themselves over a month to respond to Defendants' *Sargon* motions, filing their oppositions the Friday after Thanksgiving, then having Defendants' reply briefs due just a week later. The Court should reject this attempt to slant the schedule on the very issues that were dispositive for the wave 1 bellwethers.

**Dispositive Motions.** As discovery in the wave 2 cases has not even started, there is no reason to pre-set artificial limits on the number or length of dispositive motions that a Party may bring months down the road. Rather, the Parties should confer regarding such issues after the cases have progressed to a more mature stage.

**Proposed Schedule.** Defendants' proposed schedule below is consistent with the Court's guidance and prior scheduling orders. It also reflects the practical necessities of this complex, science-heavy litigation. This schedule is incredibly aggressive, and will require the full commitment of all Parties to achieve.

Event	Date
Deadline for Plaintiffs to serve amended Plaintiff Fact Sheets and disclose any additional fact witnesses in each bellwether case	6/13/25
Close of fact discovery	8/15/25

1	Expert disclosure
2	Supplemental ex
3	Deadline to depo
	Deadline to depo
4	Sargon and sum
5	Oppositions to S Reply briefs rega
6	Hearing regarding
	Motions in Limit
7	Serve proposed j
8	Serve objections
9	Oppositions to M
	designations; de
10	Issue Conference Motion in Limin
11	Initial jury instr
12	Issue Conference
13	Trial
14	
15	Dated: June 2, 2025
16	
17	
18	
19	
20	
21	
22	
23	
24	
25	

Expert disclosures by both parties <sup>3</sup>	8/19/25
Supplemental expert disclosures by both parties	8/26/25
Deadline to depose plaintiffs' experts	9/26/25
Deadline to depose defendants' experts	10/24/25
Sargon and summary-judgment motions	10/30/25
Oppositions to Sargon and summary-judgment motions	11/20/25
Reply briefs regarding Sargon and summary-judgment motions	12/11/25
Hearing regarding Sargon and summary-judgment motions	1/8/26
Motions in Limine; deposition designations; witness/exhibit lists	2/6/264
Serve proposed jury questionnaire on opposing party	2/9/26
Serve objections to proposed jury questionnaire	2/17/26
Oppositions to Motions in Limine; objections to deposition designations; deposition counter-designations	2/18/26
Issue Conference Statement and all documents per L.R. 3.11(c)	2/25/26
Motion in Limine replies; objections to counter-designations	2/27/26
Initial jury instruction submissions	3/2/26
Issue Conference	3/4/26
Trial	3/16/26

WALKUP, MELODIA, KELLY & SCHOENBERGER

By: /s Michael A. Kelly

MICHAEL A. KELLY KHALDOUN A. BAGHDADI

SARA M. PETERS KELLY L. GANCI

Interim Co-Lead Counsel and Attorneys for

Plaintiffs

26

27

<sup>&</sup>lt;sup>3</sup> Scope and timing of service of expert reports and supporting materials is governed by CMO 6.

 $<sup>^{\</sup>rm 4}$  All post-Sargon dates are to be revisited after the Court's ruling on Sargon and summary-judgment motions.

1	Dated: June 2, 2025	NACHAWATI LAW GROUP
$2 \mid$		
3		By: /s Majed Nachawati
$\frac{4}{5}$		MAJED NACHAWATI Interim Co-Lead Counsel and Attorneys for
$\begin{bmatrix} 5 \\ c \end{bmatrix}$		Plaintiffs
$\begin{bmatrix} 6 \\ 7 \end{bmatrix}$	Dated: June 2, 2025	SCHNEIDER WALLACE COTTREEL KNOECKY, LLP
8		
9		By: /s Amy Eskin
10		AMY ESKIN Plaintiffs' Liaison Counsel
11	Dated: June 2, 2025	GORDON REES SCULLY MANSUKHANI, LLP
12	Battea. Gaine 2, 2020	GONDON WEED SOCIET WINGSOMMIN, EDI
13		By: Wholas Moran
14		By: DON WILLENBURG
15		NICHOLAS MORAN
16		Attorneys for DEFENDANTS SYNGENTA AG, SYNGENTA CROP PROTECTION, LLC
17	Dated: June 2, 2025	Kirkland & Ellis
18	,	
19		
20		By: /s Ragan Naresh RAGAN NARESH
21		Attorneys for DEFENDANTS SYNGENTA
22		AG, SYNGENTA CROP PROTECTION, LLC
23	Dated: June 2, 2025	JONES DAY
24		
25		By: /s Steven N. Geise
26		STEVEN N. GEISE Attorneys for DEFENDANT CHEVRON
27		U.S.A. INC.
28 KELLY		
GER ATION		11

LAW OFFICES OF
WALKUP, MELODIA, KELLY
& SCHOENBERGER
A PROFESSIONAL CORPORATION
650 CALIFORNIA STREET
26TH FLOOR
SAN FRANCISCO, CA 94108
(415) 981-7210

1	Dated: June 2, 2025	GORDON REES SCULLY MANSUKHANI, LLP
2		
3		By: /s Gerhardt Zacher
4		P. GERHARDT ZACHER
5		MATTHEW P. NUGENT Attorneys for DEFENDANT WILBUR-ELLIS
6		COMPANY LLC
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		
OF A, KELLY RGER IRATION		19

LAW OFFICES OF
WALKUP, MELODIA, KELI
& SCHOENBERGER
APPORESSIONAL CORPORATION
650 CALIFORNIA STREET
25TH FLOOR
SAN FRANCISCO, CA 94108
(415) 981-7210

ll l	PROOF OF SERVICE	
	v. Syngenta AG, et al. S5031 / CGC-21-593093 (Consolidated Case)	
I am a resident of the State of California eighteen years and not a party to the within act	ta, County of San Francisco; I am over the age of tion; my business address is 315 Pacific Avenue, the below. I served the within documents:	
JOINT CASE MANAGEMEN		
6		
electronically with the documen	E – the parties listed below were served nt(s) listed above by e-mailed PDF file(s). The emplete and without error. My electronic	
notification address is 315 Pacit e-mail address is jpadilla@grsm	fic Avenue, San Francisco, California 94111. My	
10 SEE ATTACHE	ED SERVICE LIST	
11 X 1 STATE: I declare under penal	ty of perjury, under the laws of the State of	
California, that the above is true and correct.	ity of perjury, under the laws of the state of	
Executed on June 2, 2025, at San Franc	cisco, California.	
14	gudy Radilla	
15	Judy Padilla	
16		
17		
1275822/69547221v.1 18		
19		
20		
21		
$22 \parallel$		
23		
24		
25		
26		
27		
LAW OFFICES OF		
WALKUP, MELODIA, KELLY & SCHOENBERGER A PROFESSIONAL CORPORATION 650 CALIFORNIA STREFT	-1- OF SERVICE	

1	SERVIC	F LIST
	SERVICE LIST  Richard Clasen v. Syngenta AG, et al.	
$2 \mid$	Contra Costa Superior Court, Case No. MS50	
3	Curtis G. Hoke, Esq.	Attorneys for Plaintiff
4	THE MILLER FIRM LLC 108 Railroad Avenue	RICHARD CLASEN
5	Orange, VA 22960 Tel.: (540) 672-4224 (Ext. 1200)	
6	Fax: (540) 672-3055 Direct: (703) 774-1512	
$_{7}$	choke@millerfirmllc.com jtravers@millerfirmllc.com	
8	tshah@millerfirmllc.com	
	bbrake@millerfirmllc.com ddickens@millerfirmllc.com	
9	Brittnie Panetta, Esq.	Attorneys for Plaintiff
10	David P. Matthews, Esq. Mark Chavez, Esq.	RICHARD CLASEN
11	MATTHEWS & ASSOCIATES 2905 Sackett St.	
12	Houston, TX 77098	
13	Tel: (713) 511-5250 bpanetta@thematthewslawfirm.com	
14	dmatthews@thematthewslawfirm.com mchavez@thematthewslawfirm.com	
15	Majed Nachawati, Esq.	Interim Co-Lead Counsel and
16	NACHAWATI LAW GROUP 5489 Blair Road	Attorneys for Plaintiffs
17	Dallas, TX 75231 Tel: (214) 8900711	
	mn@ntrial.com	
18	Amy Eskin, Esq.	Liaison Counsel for Plaintiffs
19	SCHNEIDER WALLACE COTTREEL KNOECKY, LLP	v
20	2000 Powell St., Suite 1400 Emeryville, CA 94608	
21	Tel: (415) 421-7100	
22	Fax: (415) 421-7105 <u>aeskin@schneiderwallace.com</u>	
23	Kristin M. Lahaszow, Esq.	Attorneys for Defendant
24	Steven N. Geise, Esq.  JONES DAY	CHEVRÓN
25	4655 Executive Dr., Suite 1500 San Diego, CA 92121	
$\begin{bmatrix} 26 \\ 26 \end{bmatrix}$	Tel: (858) 314-1200	
	Fax: (858) 314-1150 klahaszow@jonesday.com	
27	sngeise@jonesday.com	
28		

LAW OFFICES OF
WALKUP, MELODIA, KELLY
& SCHOENBERGER
APROFESSIONAL CORPORATION
650 CALIFORNIA STREET
26TH FLOOR
SAN FRANCISCO, CA 94108
(415) 981-7210

-1-